



Cincinnati Chamber Orchestra Legacy Society
Confidential documentation form

The CCO Legacy Society recognizes those friends of the Orchestra who have included the Cincinnati Chamber Orchestra in their estate plans.

On behalf of your CCO family, thank you for your generosity. Your support ensures that the CCO is able to continue to create intimate, transformative experiences that connect the musically curious for generations to come!

Name(s): _____

Spouse's/Partner's Name: _____

Children's Names: _____

Mailing Address: _____

Phone: _____ Email: _____

I desire to support the Cincinnati Chamber Orchestra with a Legacy gift. I have made the following provision in my estate for the benefit of the Orchestra:

- Bequest
- Insurance policy naming CCO as beneficiary
- Insurance policy naming CCO as policy owner
- Charitable remainder trust
- Retirement plan assets
- Other (please describe): _____

Estimated Gift Value: \$ _____

Gift Designation:

- Unrestricted, for the greatest needs of the CCO, as determined by Board.
- For an endowed chair or program. Details: _____
 - Music stands endowment: \$3,000
 - Music stand lights endowment: \$3,500
 - Orchestra member chair endowment: \$100,000
 - Single annual guest artist endowment: \$125,000
 - Concertmaster chair endowment: \$175,000
 - Mainstage series venue rental endowment: \$625,000
 - Executive director endowment: \$1,500,000
 - Music director endowment: \$1,500,000
- For the specific purposes of: _____

No information about your gift will be released without your prior approval. The CCO recognizes members of the CCO Legacy Society in concert programs, potentially on-stage at CCO events, and in other publications. By doing so, others are encouraged to think about the possibilities of including the Orchestra in their estate plans. May we have permission to include your name(s) in our list of Society members?

I would like my (our) name(s) to appear in recognition listings as:

OR

I would like to remain anonymous.

I understand the information I provide here is being used to help the Cincinnati Chamber Orchestra know my wishes and intentions and is not a legally binding document or pledge.

Signature(s)

Date

Please return completed form to: **LeAnne Anklan**
Cincinnati Chamber Orchestra
4046 Hamilton Ave, Ste 200, Cincinnati, OH 45223
anklan@ccocincinnati.org | Fax: 513.723.1057

Do you have questions? Call LeAnne at 513.723.1182 x104.

The CCO has the right to accept or decline a gift, as determined by the Orchestra's gift acceptance policies. The CCO is a 501(c)(3) organization.

Cincinnati Chamber Orchestra | 4046 Hamilton Ave, Ste 200, Cincinnati, OH 45223
513.723.1182 | info@ccocincinnati.org | ccocincinnati.org